

**DEBT SERVICE DETAIL**

FY2014 Scheduled Payments

<u>Type of Bonds</u>	<u>Funding Source</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
<b>Governmental</b>				
<b>Revenue Bonds</b>				
Non-Enterprise / Non-Ad Valorem				
	10% Water & Sewer Net Revenues			
	5% Building Permits			
Capital Improvement & Refunding, Series 2005	85% General Fund	1,090,000	635,082	1,725,082
	71.73 % Park Impact			
Special Obligation, Series 2006 (Land)	28.27% Road Impact	1,325,000	2,514,898	3,839,898
Special Obligation, Series 2007 (Charter)	Cape Coral Charter School Authority	780,000	1,391,868	2,171,868
Special Obligation Revenue Bonds, Series 2008 (Police HQ)	General Fund	895,000	1,576,260	2,471,260
	Road Impact Fee if sufficient funds available and then			
Gas Tax Revenue Bonds Series, 2009	Gas Tax Revenues	1,925,583	892,032	2,817,615
	Road Impact Fee if sufficient funds available and then			
Gas Tax Revenue Bonds Series, 2010A	Gas Tax Revenues	655,000	171,131	826,131
	Road Impact Fee if sufficient funds available and then			
Gas Tax Revenue Bonds Series, 2010B	Gas Tax	-	2,326,220	2,326,220
Special Obligation Revenue Bonds, Series 2011	Cape Coral Charter School Authority	330,000	950,216	1,280,216
	25.47% CRA			
	39.22% General Fund			
	17.22% Park Impact Fees			
	21.47% Fire Impact Fee			
Special Obligation Revenue Bonds, Series 2012	10.99% Water Park Revenues	1,226,040	370,584	1,596,624
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		8,226,623	10,828,291	19,054,914
<b>Notes Payable - Governmental Funds</b>				
State Infrastructure Bank Loan	Gas Tax Revenues	-	264,206	264,206
<b>Capital Leases</b>				
Non-Enterprise / Non-Ad Valorem				
US Bank - Schedule 1 - City \$2,315,706.86	General Fund	416,308	23,692	440,000
US Bank - Schedule 2 - Charter \$1,342,755.00	Cape Coral Charter School Authority	167,062	18,298	185,360
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		583,370	41,990	625,360
<b>Enterprise</b>				
<b>Revenue Bonds</b>				
	98.85% Water and Sewer Net Revenues			
Water and Sewer, Series 2006	1.15% North Central Loop Special Assessment	2,615,000	8,296,206	10,911,206
Water and Sewer Refunding Revenue, Series 2011	Water and Sewer Net Revenues	1,790,000	8,389,638	10,179,638
Water and Sewer Refunding Revenue, Series 2011A	Water and Sewer Net Revenues	1,395,000	5,128,000	6,523,000
Water and Sewer Refunding Revenue, Series 2013	Water and Sewer Net Revenues	2,025,000	150,356	2,175,356
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		7,825,000	21,964,200	29,789,200

**Notes Payable**

State Revolving Fund #090	final payment made 9/13/2013	-	-	-
State Revolving Fund #100	Sewer Impact Fee	1,243,738	52,449	1,296,187
	28.47% Sewer Impact Fee			
State Revolving Fund #7516P	71.53% Irrigation Impact Fee	121,656	48,754	170,410
	Impact Fee	1,365,394	101,203	1,466,597
State Revolving Fund #7516L-01	Special Assessment	36,947	12,114	49,061
State Revolving Fund #7516L-02	Special Assessment	141,454	54,755	196,209
State Revolving Fund SW 6/7 (no funds drawn)	Special Assessment			
	Assessments	178,401	66,869	245,270
	Notes Payable Subtotal	1,543,795	168,072	1,711,867

**Special Assessment Debt**

Water Improvement (Southwest 3 Area), Series 2003	Special Assessment	215,000	116,394	331,394
Wastewater and Irrigation Water Refunding (Southwest 1, Pine Island Road and Southwest 3 Areas), Series 2005	Special Assessment	2,125,000	792,376	2,917,376
Utility Improvement (Southwest 2 Area), Series 2005	Special Assessment	1,225,000	730,916	1,955,916
Utility Improvement (Southeast 1 Area), Series 2006	Special Assessment	1,115,000	737,920	1,852,920
Utility Improvement (Southwest 4 Area), Series 2007	Special Assessment	2,580,000	2,096,894	4,676,894
Utility Improvement (Southwest 5 & Surfside Areas), Series 2007	Special Assessment	1,695,000	1,533,282	3,228,282
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	Subtotal	8,955,000	6,007,782	14,962,782
	Grand Total	27,133,788	39,274,541	66,408,329